



**David Babiarz, President and Director**  
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### Practice Areas

- Business Law
- Mergers & Acquisitions
- General Corporate
- Entity Formation
- Securities

### Education

Wayne State University, J.D., 1981

University of Michigan, B.B.A., 1977

### Admissions

Colorado (1982), Michigan (1982)

### Support Staff

Karen Claridge  
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## David Babiarz, President and Director

Dave Babiarz represents public and private companies in mergers, acquisitions, public and private financing, corporate governance and securities compliance. He represents companies in a variety of industries, including oil & gas, mining, renewable energy, technology and biotechnology.

Dave has extensive experience in securities, including private and public offerings, compliance reporting, proxy solicitation, and “going private” transactions. He often substitutes for “in house” counsel for businesses that are not yet large enough to have a full-time attorney on staff. Dave is also experienced in mergers and acquisitions, both for cash and for securities. He works closely with accountants, tax advisors, investment bankers, financial consultants, and other professionals to address clients’ needs.

Dave joined Dufford & Brown in 2002 in order to expand his practice in mergers, acquisitions and securities compliance. He has over 25 years experience, including 8 years as the sole shareholder of his own firm. Dave started practice with a local firm in the Denver Tech Center and remained for 20 years, ending as the sole shareholder and president. Through this experience, as well as having represented business owners during his entire career, he is able to bring a businessperson’s perspective to the practice of law.

### Career Highlights

Represented a publicly traded company in the acquisition of a private manufacturing company for approximately \$80 million in stock

Assisted a publicly traded mining company in closing \$75 million PIPE financing, subsequent registration of stock with the SEC and listing stock on the AMEX

Represented another publicly traded mining company in IPO, listing stock on the OTC Bulletin Board and follow-on PIPE financing registered with the SEC

Assisted as outside counsel in connection with acquisition of three publicly-traded companies by another publicly-traded company

Regular outside counsel to several OTC and AMEX companies in SEC compliance reporting

Regular outside counsel to publicly-held renewable energy company

Regular outside counsel to technology company in connection with four rounds of venture capital financing

Acted as outside counsel to two publicly-traded companies in “going private” transactions

### Community Involvement & Affiliations

Member of the Colorado and Denver Bar Associations

Association for Corporate Growth, Denver Chapter

South Metro Denver Chamber of Commerce, former Legal Counsel and member of the Board of Directors